

HOW TO DETERMINE YOUR

Money Values

Money values are the beliefs that run in the background of your mind as you go about your day. They shape all of your actions around money.

Money Value Examples:

Security

Impact

Legacy

Compassion & Legacy

Adventure

Family

Discipline

Success

Growth Mindset

Independence & Freedom

Reflect On The Values You Grew Up With (& Want To Keep)

Write Down When And Where Money Stresses You Out

Write Down Where Money Boosts Your Life

Write Down Your Dreams

Look At Your Influences Now

Determine The Kind Of Person You Want To Be Overall.

Write 5 overall values. Now, write your 3 top priorities.

Next, look at your schedule for the next month. Do these match up?

Write Down Your Financial Goals

Tip: Get as crystal clear as possible

Notes: