Aug Feb Apr Jul Oct Nov Mar May Jun Sep Dec

1. INCOME

Jan

Date	Source	Amount
Total:		

3. FINANCIAL GOALS

Date	Goal	Amount
Total:		

5. USE WHAT'S LEFT FOR

WANTS

2. BASIC NEEDS

Date	Need	Amount
Total:		

4. SET UP AUTOMATIC TRANSFERS

Date	Account	Amount
Total:		

6. REVIEW & TWEAK AUTOMATIC TRANSFERS AS NEEDS CHANGE

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